

Control spending and understand service-business performance

An evaluation framework based on KIVU capabilities. Confirm configuration, local coverage and service scope in your proposal.

The business problem

Employee spending, recurring supplier bills and payroll create different approval and posting tasks. A growing firm needs a financial structure that supports decisions without rebuilding its management pack every month.

The connected workflow

- 01 Review expense and card activity, approval ownership and recurring supplier obligations.
- 02 Follow approved time, calculated payroll and the GL posting matrix into accounting.
- 03 Define financial rows, columns and reporting trees, and use saved operational views to investigate the detail.

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Where the KIVU team helps

The team can help map the process, prepare agreed data, configure workflows, train users and build relevant reports. Migration, cleanup, integrations and ongoing responsibilities are scoped before work starts.

What to validate in a pilot

Measure report-preparation time, unresolved spend items and payroll-to-ledger differences. Confirm project costing, billing, local payroll and any specialist practice system.

Record the baseline first. Compare time spent, unresolved exceptions and reconciliation differences using the same transaction sample. Validate results before making a savings claim.

Requirements to confirm

Confirm permissions, accounting mappings, transaction volumes, entity structure, local requirements and specialist systems in a representative demonstration. KIVU does not remove every external service or industry-specific requirement.

See this workflow in KIVU.

Bring one representative transaction and a report you use today. Evaluate how the work, controls and financial reporting connect.

Book a demo