

Multi-location retail / Illustrative case study

A retailer improves visibility across locations

Illustrative scenario. No customer is named or implied; outcomes are hypotheses to validate, not verified customer results.

The business problem

An unnamed retailer needs a consistent view of inventory, supplier costs and banking. Separate location spreadsheets create competing explanations of stock and cash.

The connected workflow

- 01 Review inventory by site, physical quantities, allocations and counts.
- 02 Follow replenishment purchases, supplier invoices and payments.
- 03 Review banking and reconciliation, then define consistent location or entity reporting and investigate operational lists.

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Where the KIVU team helps

The team can help map the process, prepare agreed data, configure workflows, train users and build relevant reports. Migration, cleanup, integrations and ongoing responsibilities are scoped before work starts.

What to validate in a pilot

Track stock discrepancies, unresolved reconciliation items and reporting preparation time. Validate POS, ecommerce, returns and store interfaces before agreeing scope.

Record the baseline first. Compare time spent, unresolved exceptions and reconciliation differences using the same transaction sample. Validate results before making a savings claim.

Requirements to confirm

Confirm permissions, accounting mappings, transaction volumes, entity structure, local requirements and specialist systems in a representative demonstration. KIVU does not remove every external service or industry-specific requirement.

See this workflow in KIVU.

Bring one representative transaction and a report you use today. Evaluate how the work, controls and financial reporting connect.

Book a demo