

A services firm connects spending, payroll and reporting

Illustrative scenario. No customer is named or implied; outcomes are hypotheses to validate, not verified customer results.

The business problem

An unnamed services firm reviews travel charges, supplier bills and payroll across its operating structure. Managers spend too much time explaining balances because approvals and reports use inconsistent definitions.

The connected workflow

01 Review expense and card records with their report and approval context.

02 Follow time approval, pay runs and payroll GL rules alongside supplier obligations.

03 Agree the management-report structure, then use financial definitions and saved data views to investigate differences.

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Where the KIVU team helps

The team can help map the process, prepare agreed data, configure workflows, train users and build relevant reports. Migration, cleanup, integrations and ongoing responsibilities are scoped before work starts.

What to validate in a pilot

Track management-pack preparation, missing expense context and payroll reconciliation differences. Confirm the required entity reporting, project accounting and local payroll coverage.

Record the baseline first. Compare time spent, unresolved exceptions and reconciliation differences using the same transaction sample. Validate results before making a savings claim.

Requirements to confirm

Confirm permissions, accounting mappings, transaction volumes, entity structure, local requirements and specialist systems in a representative demonstration. KIVU does not remove every external service or industry-specific requirement.

See this workflow in KIVU.

Bring one representative transaction and a report you use today. Evaluate how the work, controls and financial reporting connect.

[Book a demo](#)